



Contract Checklist for General Agent (Individual with Advancing)

Name _____

REQUIRED DOCUMENTS FOR CONTRACTING

General Agent Agreement

- ° Signature Page Signed & Dated
- ° Full Name Printed or Typed
- ° Tax Identification Number Section Completed
- ° Certification Section Completed, Signed and Dated
- ° Return Signature Page Only

Advance Commission Issue Amendment

- ° Select Advance Commission Mode on Signature Page
- ° Signature Page Signed & Dated by General Agent
- ° Signature Page Signed & Dated by MGA

Background & Information Sheet

- ° Personal Section Completed
- ° Business Section Completed
- ° Background Experience Questions 1 and 2 Answered
- ° Answering "YES" to either question requires a written, signed and dated explanation.
- ° Signed & Dated

Fair Credit Reporting Act Disclosure

- ° Signed & Dated

Check Deposit Authorization (Optional)

- ° Completed, Signed & Dated
- ° Void Check or Deposit Slip Attached

Current State Licenses

All States in Which General Agent Will Be Soliciting Business.

NOTE: For contracted entities who will not sell, solicit, negotiate, or hold themselves out as an insurance agency

Corporations:	GA	MS	MO	PA	KY	MT	UT		
Individuals:	GA	KS	MS	MO	PA	KY	MT	NC	UT

PLEASE NOTE: ALL MATERIALS MUST BE RETURNED TO:

WRIGHT & ASSOCIATES INSURANCE GROUP, INC.
PO Box 4050
Traverse City, MI 49685-4050
Ph 231-922-0191, Fax 231-922-0129
Or email to karen@wrightinsurancegroup.com